



REPORT ON ANTICIPATED DEBT

January 1, 2014 – July 31, 2014

STATE TREASURER'S OFFICE

January 31, 2014

**Anticipated Debt Report
State Treasurer's Office
January 1, 2014 to July 31, 2014**

State Agency/Public Bodies	Anticipated Issuance Amount*	Sale Type	Term Outstanding	Expected Issuance (Closing) Date
State Agencies				
Maryland Department of Housing & Community Development (1)	\$19,256,000	Private Negotiated	20 Years	05/21/14
Maryland Department of Transportation	\$250,000,000	Public Competitive	15 Years	05/15/14
Maryland Water Quality Financing Administration	\$100,000,000	Public Competitive	15 Years	04/23/14
Maryland-National Capiitol Park and Planning Commission	\$48,500,000	Public Competitive	5 - 20 Years	05/31/14
Maryland State Treasurer's Office	\$500,000,000	Public Competitive	15 Years	03/18/14
Maryland State Treasurer's Office (2)	\$250,000,000	Public Competitive	TBD	03/18/14
University System of Maryland	\$158,000,000	Public Competitive	20 Years	02/05/14
Counties/Special Taxing Districts				
Allegany County	\$1,190,500	MWQRLF (3)	20 Years	01/17/14
Baltimore County	\$228,770,000	Public Competitive	20 - 30 Years	02/20/14
Calvert County	\$1,750,000	MWQRLF (3)	15 Years	05/01/14
Calvert County	\$23,280,000	Public Competitive	15 - 25 Years	05/01/14
Cecil County	\$40,000,000	Public Competitive	20 Years	05/01/14
Charles County	\$50,000,000	Public Competitive	10 - 30 Years	TBD
Hartford County	\$60,000,000	Public Competitive	20 Years	02/11/14
Howard County	\$17,000,000	Private Negotiated	30 Years	02/08/14
Howard County	\$141,500,000	Public Competitive	20 - 30 Years (4)	04/05/14
Prince George's County	\$15,000,000	Public Competitive	5 Years	TBD
Prince George's County (5)	\$240,303,000	Public Competitive	20 Years	TBD
Queen Anne's County	\$25,000,000	Public Competitive	20 Years	03/08/14
Talbot County (6)	\$1,800,000	Public Competitive	20 Years	02/01/14
Washington County	\$14,000,000	Public Competitive	20 Years	05/06/14
Worcester County	\$45,000,000	Public Competitive	15 Years	04/03/14
Cities & Towns				
City of Annapolis	\$11,500,000	Private Negotiated	2 Years	01/31/14
City of Cumberland	\$5,200,000	Private Negotiated	20 Years	04/30/14
City of Fruitland	\$59,500	Private Negotiated	3 Years	04/30/14
City of Hagerstown	\$1,654,000	Private Negotiated	15 Years	03/01/14
City of Hyattsville	\$2,500,000	Private Negotiated	15 Years	TBD
City of Rockville	\$3,500,000	Public Competitive	20 Years	04/01/14
Town of Charlestown	\$260,000	USDA Loan	20 Years	02/01/14
Town of Federalsburg	\$550,000	MWQRLF (3)	20 Years	01/16/14
Town of Galena (5)	\$1,074,000	USDA Loan	40 Years	07/01/15
Town of Greensboro	\$9,200,000	Private Negotiated	1 Year (interim financing)	02/20/14
Town of Hebron	\$120,000	(7)	TBD	TBD
Town of New Windsor	\$920,000	USDA Loan	40 Years	06/30/14
Town of North East	\$3,000,000	MWQRLF (3)	10 - 15 Years	TBD
Town of Queenstown	\$5,643,000	USDA Loan	40 Years	07/30/14
Town of Trappe	\$49,716,000	Private Negotiated	30 Years	07/30/14
Total	\$2,325,246,000			

* Preliminary amount, subject to change

TBD = To be determined

- (1) The Department of Housing and Community Development is expected to be the conduit issuer of Infrastructure Bonds for the following jurisdictions:
Charlestown, Cumberland, Middletown, St. Mary's Metropolitan Commission and Taneytown.
- (2) These issuances are expected to be refunding of bonds and notes currently outstanding.
- (3) MWQRLF = Maryland Water Quality Revolving Loan Fund. The Maryland Water Quality Financing Administration provides loans to local governments for wastewater and drinking water treatment facilities using revenue bonds and other fund sources.
- (4) \$1.5 million to mature in 1 year
- (5) Included on a prior Anticipated Debt Report but the financing did not close during the previous reporting period.
- (6) Talbot County's portion of the Chesapeake College Bonds, to be borrowed by Queen Anne's County and Talbot County will pay debt service to Queen Anne's County.
- (7) Funding is anticipated to be through the National Rural Water Loan fund with the purpose of painting the inside of the town's water tower.