

**Maryland State Treasurer's Office
Louis L. Goldstein Treasury Building
80 Calvert Street, Room 109
Annapolis, Maryland 21401**

**REQUEST FOR EXPRESSIONS OF INTEREST
FOR ENERGY PERFORMANCE CONTRACT LEASE-PURCHASE FINANCING**

Issued:	November 28, 2017
Procurement Officer:	Anne Jewell Tel.: (410) 260-7903 Fax: (410) 974-3530 Email: procurement@treasurer.state.md.us
Submit Expressions of Interest to:	Maryland State Treasurer's Office Louis L. Goldstein Treasury Building 80 Calvert Street, Room 109 Annapolis, Maryland 21401
Due Date:	December 14, 2017 by 11:00 a.m. local time
Request:	<p>The purpose of this Request for Expressions of Interest ("REOI") is to gauge interest in a future Invitation for Bids related to the financing of certain additional energy systems or equipment under an Energy Performance Contract dated November 22, 2010 (the "Original EPC") and as amended by a First Amendment to Energy Performance Contract August 1, 2012 (the "Amendment" and, together with the Original EPC, the "EPC"). The financing would consist of a lease-purchase arrangement with the State of Maryland, acting through the State Treasurer's Office ("STO").</p> <p>If the State receives sufficient indications of interest, the complete terms of the tax-exempt lease-purchase arrangement would be set forth in a future Invitation for Bids ("IFB") and would follow the model of prior Invitations for Bids for lease-purchase financing from STO <u><i>with the following two exceptions: (1) An assignment of the Energy Performance Contract in favor of the Lessor will not be executed in connection with the financing, and (2) project specific terms (including amount and amortization) would be specified as set forth below.</i></u> A copy of the last IFB for Energy Performance Contract Tax-Exempt Lease-Purchase Financing issued by the State is available at: http://www.treasurer.state.md.us/media/100187/ifb_energy-06272017_ifb.pdf.</p>

	<p>The EPC will not be assigned in connection with the proposed future tax-exempt lease purchase arrangement, if such financing occurs, because it has already been assigned to a lessor in connection with a prior lease-purchase financing of a portion of the projects to be delivered under the EPC.</p> <p>If the State receives sufficient indications of interest, the terms of the lease-purchase arrangement are anticipated to provide financing for up to \$5,617,514 in new equipment purchases and related facility energy improvements with repayment with amortization as follows:</p>	
	Acquisition Period and Interest Capitalization:	183 days
	Number of Principal and Interest Payments:	15
	First Principal and Interest Payment Date:	January 1, 2019
	Final Principal and Interest Payment:	January 1, 2026, 30/360 convention
Questions:	Any questions should be submitted to the Procurement Officer no later than December 5, 2017 by 11:00 a.m. local time.	
Disclaimers:	<p>This Request for Expressions of Interest is posted for the sole purpose of receiving information and does not constitute an invitation to bid or submit a proposal. STO reserves the right to change or cancel the terms of the proposed future financing (as described above) at any time prior to and/or through a future solicitation process. Submission of an Expression of Interest (“EOI”) in no way binds an entity to submit a response to any future IFB. Submission of an EOI does not guarantee an entity’s response to a future IFB will be accepted or that STO will proceed with a future IFB. STO reserves the right to send any future IFB to vendors who have not submitted an EOI.</p>	