



**Nancy K. Kopp**  
State Treasurer

**Bernadette T. Benik**  
Chief Deputy Treasurer

March 18, 2016

Re: Amendment to RFP #CSPM-IA-03072016

Dear Prospective Offeror:

This is an Amendment to the Maryland State Treasurer's Office Request for Proposals for Investment Advisor for the College Savings Plans of Maryland, RFP #CSPM-IA-03072016.

**YOU MUST ACKNOWLEDGE BELOW THAT YOU HAVE RECEIVED THIS AMENDMENT.**

**Amendment No. 1**

1. Section 3.4 Minimum Qualifications, item 3.4.2 is deleted and replaced as follows:

“3.4.2. - Must be registered as an investment advisor with the U.S. Securities and Exchange Commission, Investment Advisors Act of 1940.”

Please acknowledge receipt of this Amendment by signing (below) and returning the signed copy to the Procurement Officer by Email at: [procurement@treasurer.state.md.us](mailto:procurement@treasurer.state.md.us), by facsimile at (410)974-3530, or by First Class Mail, on or before April 1, 2016.

If you have any questions regarding this Amendment, please contact me by email at: [procurement@treasurer.state.md.us](mailto:procurement@treasurer.state.md.us).

Sincerely,  
*Anne Jewell*  
Procurement Officer

Acknowledged:

By: \_\_\_\_\_

\_\_\_\_\_  
Firm Name

Date: \_\_\_\_\_