



REPORT ON ANTICIPATED DEBT

July 1, 2013 – January 31, 2014

STATE TREASURER'S OFFICE

July 2013

**Anticipated Debt Report
State Treasurer's Office
July 1, 2013 to January 31, 2014**

State Agency/Public Bodies	Anticipated Issuance Amount*	Sale Type	Term Outstanding	Expected Issuance (Closing) Date
State Agencies				
Maryland Department of Housing and Community Development (1)	\$26,090,000	Private Negotiated	8 - 30 Years	09/26/13
Maryland-National Capital Park & Planning Commission	\$10,000,000	Public Competitive	20 Years	12/11/13
Maryland Department of Transportation	\$100,000,000	Public Competitive	15 Years	10/10/13
Maryland Stadium Authority (2)	\$27,500,000	Public Competitive	10 Years	12/15/13
University System of Maryland	\$115,000,000	Public Competitive	20 Years	11/15/13
Maryland State Treasurer's Office	\$435,000,000	Public Competitive	15 Years	08/06/13
Maryland State Treasurer's Office	\$40,000,000	Public Competitive	5 Years	08/06/13
Counties/Special Taxing Districts				
Baltimore County	\$250,000,000	Public Competitive	20 Years	09/10/13
Baltimore County (3)	\$11,700,000	MWQRLF	20 Years	01/31/14
Calvert County (3)	\$2,500,000	MWQRLF	20 Years	08/30/13
Carroll County	\$29,400,000	Public Competitive	20 Years	11/20/13
Cecil County	\$32,151,000	Public Competitive	20 Years	10/22/13
Frederick County	\$39,570,000	Private Negotiated	30 Years	07/31/13
Frederick County (3)	\$1,770,000	MWQRLF	29 Years	06/01/13
Garrett County	\$12,988,294	Private Negotiated	20 Years	10/31/13
Harford County	\$40,000,000	Public Competitive	20 Years	01/15/14
Howard County	\$17,000,000	Private Negotiated	30 Years	08/31/13
Montgomery County	\$532,715,000	Public Competitive	20 Years	Aug. 2013 - Dec. 2013
Prince George's County	\$240,303,000	Public Competitive	20 Years	11/30/13
Somerset County	\$3,950,000	Private Negotiated	15 Years	09/30/13
Wicomico County	\$12,500,000	Public Competitive	20 Years	10/22/13
Wicomico County (4)	\$20,685,000	Public Competitive	20 Years	10/22/13
Cities & Towns				
Town of Bel Air	\$115,350	Private Negotiated	7 Years	09/30/13
Town of Chesapeake Beach (3)	\$3,900,000	MWQRLF	20 Years	08/15/13
City of Cumberland (4)	\$7,715,000	Public Competitive	20 Years	07/02/13
Town of Forest Heights (3)	\$1,091,700	MWQRLF	20 Years	10/31/13
City of Fruitland	\$59,500	Private Negotiated	3 Years	08/30/13
Town of Galena (5)	\$1,074,000	USDA Loan	40 Years	TBD
Town of Greensboro	\$2,826,449	USDA Loan	40 Years	TBD
City of Hagerstown	\$4,154,427	Public Competitive	20 Years	08/31/13
City of Hagerstown (3)	\$10,708,400	MWQRLF	10-30 Years	08/31/13
Commissioners of Hebron	\$120,000	Other	TBD	TBD

The information contained in this report was compiled from a detailed survey of State Agencies, Counties, Cities and Towns.

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State Agency/Public Bodies	Anticipated Issuance Amount*	Sale Type	Term Outstanding	Expected Issuance (Closing) Date
Town of Hurlock	\$1,396,000	USDA Loan	40 Years	TBD
Town of Ocean City	\$18,000,000	Public Competitive	20 Years	12/18/13
Town of Poolesville (3)	\$2,545,000	MWQRLF	20 Years	TBD
Town of Princess Anne	\$300,000	USDA Loan	30 Years	8/30/2013
Town of Queenstown (5)	\$4,272,000	USDA Loan	40 Years	07/30/13
Town of Queenstown (3) (5)	\$562,500	MWQRLF	40 Years	07/30/13
City of Rockville	\$3,500,000	Public Competitive	20 Years	12/01/13
City of Salisbury	\$3,198,000	Public Competitive	15 Years	08/15/13
Town of Sharptown (3) (5)	\$189,000	MWQRLF	20 Years	01/13/14
Town of Trappe (5)	\$49,716,000	Private Negotiated	30 Years	12/31/13
Town of University Park (4)	\$2,625,000	Private Negotiated	15 Years	07/11/13
Town of Willards	\$200,000	USDA Loan	40 Years	05/21/13
Town of Williamsport	\$1,600,000	USDA Loan	40 Years	08/12/13
Total	\$2,120,690,620			

The following town issued debt that was not reported on the prior Anticipated Debt Report for the period January 1, 2013 through July 31, 2013:

State Agency/Public Bodies Cities and Towns	Issuance Amount	Sale Type	Term Outstanding	Issuance (Closing) Date
Town of Willards	\$200,000	USDA	40 Years	05/21/13
Total	\$200,000			

* Preliminary amount, subject to change

TBD = To be determined

- (1) The Community Development Administration, an agency in the Department of Housing and Community Development, is expected to be the conduit issuer of Infrastructure Bonds for the following jurisdictions: Federalsburg, Middletown, St. Mary's, Riverdale Park and Somerset County.
- (2) To refund Series 2010 and 2011 for \$20 million and issue additional debt for Capital Projects at Camden Yards.
- (3) MWQRLF = Maryland Water Quality Revolving Loan Fund. The Maryland Water Quality Financing Administration provides loans to local governments for wastewater and drinking water treatment facilities using revenue bonds and other fund sources.
- (4) These issuances are expected to be refundings of bonds and notes currently outstanding.
- (5) Included on a prior Anticipated Debt Report but the financing did not close prior to 7/31/13.