



REPORT ON ANTICIPATED DEBT

January 1, 2013 – July 31, 2013

STATE TREASURER'S OFFICE

January 2013

Anticipated Debt Report
State Treasurer's Office
January 1, 2013 to July 31, 2013

State Agency/Public Bodies	Anticipated Issuance Amount*	Sale Type	Term Outstanding	Expected Issuance (Closing) Date
State Agencies				
Maryland Department of Housing and Community Development (1)	\$10,750,000	Private Negotiated	10 - 30 Years	06/26/13
Maryland-National Capital Park & Planning Commission	\$2,000,000	Public Competitive	5 Years	05/30/13
Maryland Department of Transportation	\$315,000,000	Public Competitive	15 Years	02/20/13
Maryland State Treasurer's Office	\$500,000,000	Public Competitive	15 Years	03/15/13
Maryland State Treasurer's Office (2)	\$500,000,000	TBD	TBD	03/15/13
Counties/Special Taxing Districts				
Allegany County (2)	\$13,500,000	Public Competitive	20 Years	03/27/13
Allegany County (2)	\$3,150,000	Private Negotiated	5 Years	03/27/13
Anne Arundel County	\$130,000,000	Public Competitive	20 - 30 Years	04/25/13
Baltimore County	\$200,000,000	Public Competitive	1 Year	02/06/13
Baltimore County (2)	\$10,910,000	Public Competitive	8 Months - 8 Years	02/06/13
Calvert County	\$7,911,900	Public Competitive	15 Years	05/01/13
Calvert County (3)	\$3,498,000	MWQRLF	15 Years	05/01/13
Charles County	\$40,000,000	Public Competitive	10 - 20 Years	07/10/13
Frederick County	\$20,000,000	Public Competitive	20 Years	04/18/13
Harford County	\$40,000,000	Public Competitive	20 Years	02/19/13
Harford County (2)	\$88,000,000	Public Competitive	20 Years	02/19/13
Howard County	\$100,000,000	Public Competitive	20 Years	04/04/13
Howard County	\$30,000,000	Public Competitive	30 Years	04/04/13
Montgomery County	\$150,000,000	Public Competitive	9 Months	04/15/13
Prince George's County	\$137,000,000	Public Competitive	20 Years	01/17/13
Prince George's County (2)	\$189,285,000	Public Competitive	15 Years	01/17/13
Prince George's County	\$152,000,000	Public Competitive	20 Years	Spring of 2013
Prince George's County	\$16,000,000	Private Negotiated	5 Years	Spring of 2013
Somerset County	\$2,500,000	USDA Loan	40 Years	03/31/13
St. Mary's County (4)	\$20,000,000	Public Competitive	20 Years	05/15/13
Washington County	\$12,000,000	Public Competitive	20 Years	05/01/13
Worcester County	\$5,000,000	Public Competitive	15 Years	01/31/13

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Cities & Towns				
City of Annapolis	\$16,853,000	Public Competitive	5 - 20 Years	Spring of 2013
City of Baltimore	\$60,000,000	Public Competitive	20 Years	01/31/13
City of Baltimore (2)	\$201,000,000	Public Competitive	20 Years	01/31/13
Town of Bel Air	\$500,000	Private Negotiated	12 Years	03/01/13
Town of Bel Air	\$316,025	Private Negotiated	10 Years	03/31/13
Town of Chesapeake Beach (3)	\$4,250,000	MWQRLF	20 Years	03/15/13
City of Cumberland	\$3,500,000	Private Negotiated	20 Years	03/01/13
Town of Delmar	\$600,000	Private Negotiated	30 Years	01/31/13
Town of Easton	\$3,000,000	Private Negotiated	5 Years	04/01/13
Town of Emmitsburg	\$96,618	Inter-Fund Loan	4 Years	01/15/13
Town of Federalsburg (3)	\$243,000	MWQRLF	20 Years	02/28/13
City of Frederick (2)	\$13,500,000	Public Competitive	13 Years	01/29/13
City of Frederick (2)	\$12,000,000	Private Negotiated	13 Years	01/29/13
Town of Galena	\$1,074,000	USDA Loan	40 Years	TBD
Town of Greensboro	\$250,000	USDA Loan	40 Years	TBD
City of Hagerstown (3)	\$9,160,000	MWQRLF	30 Years	04/01/13
City of Hagerstown	\$4,667,000	Public Competitive	20 Years	04/01/13
Town of Hampstead	\$500,000	Public Competitive	15 Years	03/01/13
Town of North Beach (3)(4)	\$1,500,000	MWQRLF	20 Years	01/31/13
Town of Oakland (3)	\$239,875	MWQRLF	15 Years	03/15/13
Town of Poolesville (3)	\$4,600,000	MWQRLF	20 Years	04/30/13
Town of Princess Anne	\$500,000	USDA Loan	30 Years	06/30/13
Town of Queenstown	\$4,272,000	USDA Loan	40 Years	07/30/13
Town of Queenstown (3)	\$562,500	MWQRLF	40 Years	07/30/13
Town of Sharptown (3)	\$189,000	MWQRLF	20 Years	01/22/13
Town of Snow Hill	\$600,000	USDA Loan	40 Years	01/15/13
Town of Sudlersville	\$2,430,000	USDA Loan	40 Years	01/31/13
Town of Trappe	\$49,716,000	Private Negotiated	30 Years	07/31/13
<u>\$3,094,623,918</u>				

* Preliminary amount, subject to change

TBD = To be determined

- (1) The Community Development Administration, an agency in the Department of Housing and Community Development, is expected to be the conduit issuer of Infrastructure Bonds for the following jurisdictions: Hampstead, Somerset Co., Westernport, and Westminster. Approximately \$8.2 million of the anticipated issuance will refund prior issues.
- (2) These issuances are expected to be refunding of bonds and notes currently outstanding.
- (3) MWQRLF- Maryland Water Quality Revolving Loan Fund
The Maryland Water Quality Financing Administration provides loans to local governments for wastewater and drinking water treatment facilities using revenue bonds and other fund sources.
- (4) Included on a prior Anticipated Debt Report but the financing did not close prior to 1/1/2013.