



# **REPORT ON ANTICIPATED DEBT**

July 1, 2014 – January 31, 2015

STATE TREASURER'S OFFICE

July 2014

**Anticipated Debt Report**  
**State Treasurer's Office**  
**July 1, 2014 to January 31, 2015**

State Agency/Public Bodies	Anticipated Issuance Amount*	Sale Type	Term Outstanding	Expected Issuance (Closing) Date
<b>State Agencies</b>				
Maryland Department of Housing & Community Development	40,823,008	Private / Negotiated (1)	20	8/28/2014
Maryland Department of Transportation	350,000,000	Public / Competitive	15	1/29/2014
Maryland Department of Transportation	30,000,000	Public / Competitive	15	12/10/2014
Maryland Stadium Authority	20,000,000	Private / Negotiated	10	12/15/2014
Maryland-National Capital Park and Planning Commission	5,000,000	Public / Competitive	5	12/17/2014
University System of Maryland	115,000,000	Public / Competitive	20	12/15/2014
State of Maryland Treasurers Office	100,000,000	Private / Negotiated	15	7/23/2014
State of Maryland Treasurers Office	400,000,000	Private / Competitive	15	7/23/2014
State of Maryland Treasurers Office	400,000,000	Private / Competitive (2)	TBD	7/23/2014
<b>Counties/Special Taxing Districts</b>				
Calvert County	2,568,000	MWQRLF (3)	20	8/30/2014
Caroline County	7,465,000	Public / Competitive	20	10/15/2014
Carroll County	29,500,000	Public / Competitive	20	11/12/2014
Charles County	39,000,000	Public / Competitive	10/15/30	9/30/2014
Garrett County	10,000,000	Private / Negotiated	TBD	TBD
Montgomery County	120,000,000	Private / Negotiated	4	8/26/2014
Montgomery County	325,000,000	Public / Competitive	20	10/1/2014
Prince George's County	293,285,000	Public / Competitive	20	SUMMER 2014
Prince George's County	252,080,000	Public / Competitive	15	SUMMER 2014
Somerset County	1,000,000	Private / Negotiated	TBD	9/30/2014
Somerset County	2,000,000	Private / Negotiated	TBD	9/30/2014
Talbot County	6,947,100	Private / Negotiated	8	9/15/2014
<b>Cities &amp; Towns</b>				
City of Cumberland	7,200,000	Public / Competitive	20	8/20/2014
City of Frederick	40,000,000	Public / Competitive	20	10/1/2014
City of Hagerstown	9,073,000	Public / Competitive	20	12/1/2014
City of Hyattsville	3,500,000	Private / Negotiated	15	11/1/2014
City of Rockville	3,500,000	Public / Competitive	20	11/1/2014
City of Taneytown	8,000,000	Public / Competitive	20	8/11/2014
Town of Bel Air	297,353	Private / Negotiated	17	9/30/2014
Town of Bel Air	400,000	Private / Negotiated	12	12/15/2014
Town of Charlestown	367,000	Public / Competitive	20	8/1/2014
Town of Galena	1,074,000	USDA Loan	40	2/1/2017
Town of Greensboro	186,000	USDA Loan	20	7/25/2014
Town of Myersville	1,000,000	Public / Competitive	10/15	8/1/2014
Town of North East	3,100,000	Public / Competitive	20	7/1/2014
Town of Oakland	480,000	MWQRLF (3)	15	12/1/2014
Town of Poolesville	2,545,000	MWQRLF (3)	20	11/21/2014
Town of Queenstown	5,393,000	USDA Loan	40	7/30/2014
Town of Rock Hall	260,000	USDA Loan	40	9/30/2014
Town of Trappe	49,716,000	Private / Negotiated	30	12/31/2014

**Total**

**\$2,685,759,461**

\* Preliminary amount, subject to change  
TBD = To be determined

- (1) The Department of Housing and Community Development is expected to be the conduit issuer of Infrastructure Bonds for the following jurisdictions:  
Charlestown, Cumberland, Myersville, North East, St. Mary's Metropolitan Commission and Taneytown.
- (2) State of Maryland Treasurers Office: These issuances are expected to be refunding of bonds and notes currently outstanding.
- (3) MWQRLF = Maryland Water Quality Revolving Loan Fund. The Maryland Water Quality Financing Administration provides loans to local governments for wastewater and drinking water treatment facilities using revenue bonds and other fund sources.

The information contained in this report was compiled from a detailed survey of State Agencies, Counties, Cities and Towns.