



REPORT ON ANTICIPATED DEBT

January 1, 2015 – July 31, 2015

STATE TREASURER'S OFFICE

January 2015

Anticipated Debt Report
State Treasurer's Office
January 1, 2015 to July 31, 2015

State Agency/Public Bodies	Anticipated Issuance Amount*	Sale Type	Term Outstanding	Expected Issuance (Closing) Date
State Agencies				
Maryland Department of Housing & Community Development (1)	14,266,000	Private Negotiated	20 Years	6/4/2015
Maryland Department of Transportation	350,000,000	Public Competitive	15 Years	2/26/2015
Maryland-National Capital Park and Planning Commission	10,000,000	Public Competitive	20 Years	5/27/2015
Maryland-National Capital Park and Planning Commission	22,000,000	Public Competitive	20 Years	5/27/2015
Maryland-National Capital Park and Planning Commission	5,000,000	Public Competitive	5 Years	4/30/2015
Maryland State Treasurer's Office	518,000,000	Public Competitive	15 Years	TBD
University System of Maryland	100,000,000	Public Competitive	20 Years	3/5/2015
Counties/Special Taxing Districts				
Baltimore County	200,000,000	Public Competitive	1 Years	3/11/2015
Baltimore County	53,000,000	MWQRLF (2)	20 Years	3/17/2015
Calvert County	21,688,000	Public Competitive	15 Years	7/1/2015
Calvert County	2,568,000	MWQRLF (2)	25 Years	7/1/2015
Frederick County	8,000,000	Public Competitive	7 Years	3/1/2015
Harford County	40,000,000	Public Competitive	20 Years	3/10/2015
Montgomery County	60,000,000	Public Competitive	10 Years	7/1/2015
Prince George's County	20,000,000	Public Competitive	5 Years	Summer 2015
Prince George's County	150,000,000	Public Competitive	20 Years	Summer 2015
Queen Anne's County	12,119,500	Public Competitive	20 Years	4/1/2015
St. Mary's County	30,000,000	Public Competitive	20 Years	7/1/2015
Washington County	12,000,000	Public Competitive	20 Years	5/7/2015
Cities & Towns				
City of Baltimore	65,000,000	Public Competitive	20 Years	6/15/2015
City of Frederick	40,000,000	Public Competitive	20 Years	5/1/2015
City of Hagerstown	10,000,000	Public Competitive	20 Years	4/1/2015
City of Hyattsville	4,500,000	Public Competitive	15	6/15/2015
Town of Bel Air	569,802	Private Negotiated	10 Years	1/5/2015
Town of Denton	40,000	Public Competitive	5 Years	5/1/2015
Town of Galena	1,768,000	USDA (3)	40 Years	3/1/2015
Town of Oakland	240,000	MWQRLF (2)	15 Years	6/1/2015
Town of Queenstown	5,393,000	USDA (3)	40 Years	7/30/2015
Town of Riverdale Park	3,814,000	Private Negotiated	20 Years	1/31/2015
Town of Trappe	49,716,000	Private Negotiated	30 Years	7/1/2015

Total

\$1,809,682,302

* Preliminary amount, subject to change
TBD = To be determined

- (1) The Department of Housing and Community Development is expected to be the conduit issuer of Infrastructure Bonds for the following jurisdictions:
Town of Berlin, Town of Federalsburg, Town of Middletown, City of New Carrollton, Town of New Windsor, and City of Westminster.
- (2) MWQRLF = Maryland Water Quality Revolving Loan Fund. The Maryland Water Quality Financing Administration provides loans to local governments for wastewater and drinking water treatment facilities using revenue bonds and other fund sources.
- (3) USDA = United States Department of Agriculture Loan. The United States Department of Agriculture provides loans for construction of wastewater treatment plants.