



# **REPORT ON ANTICIPATED DEBT**

July 1, 2015 – January 31, 2016

STATE TREASURER'S OFFICE

July 2015

**Anticipated Debt Report  
State Treasurer's Office  
July 1, 2015 to January 31, 2016**

State Agency/Public Bodies	Anticipated Issuance Amount*	Sale Type	Term Outstanding	Expected Issuance (Closing) Date
<b>State Agencies</b>				
Maryland Department of Housing & Community Development	\$ 20,335,000	Private Negotiated	VARIES	8/15/2015
Maryland Department of Transportation	\$ 420,000,000	Public Competitive	15 Years	12/8/2015
Maryland-National Capital Park and Planning Commission	\$ 22,000,000	Public Competitive	20 Years	11/13/2015
Maryland-National Capital Park and Planning Commission	\$ 12,000,000	Public Competitive	20 Years	11/13/2015
Maryland Stadium Authority	\$ 300,000,000	Private Negotiated	30 Years	10/22/2015
Maryland State Treasurers Office	\$ 500,000,000	Public Competitive	15 Years	8/5/2015
Maryland State Treasurers Office	\$ 4,625,000	Private Negotiated	15 Years	12/17/2015
Maryland Transportation Authority	\$ 18,000,000	TBD	17 Years	8/19/2015
University System of Maryland	\$ 115,000,000	Public Competitive	20 Years	1/1/2016
<b>Counties/Special Taxing Districts</b>				
Baltimore County	\$ 86,311,000	MWQRLF (2)	20 Years	7/1/2015
Calvert County	\$ 2,568,000	MWQRLF (2)	20 Years	6/18/2015
Carroll County	\$ 30,000,000	Public Competitive	20 Years	12/3/2015
Charles County	\$ 34,000,000	Public Competitive	10,15,30 Years	10/20/2015
Frederick County	\$ 75,600,000	Public Competitive	20 Years	8/1/2015
Montgomery County	\$ 10,230,000	Public Competitive	10 Years	8/1/2015
Montgomery County	\$ 340,000,000	Public Competitive	20 Years	11/1/2015
Montgomery County	\$ 340,000,000	Public Competitive	TBD	1/15/2016
Prince Georges County	\$ 150,000,000	Public Competitive	20 Years	TBD
St. Mary's County	\$ 20,000,000	Public Competitive	20 Years	TBD
<b>Cities &amp; Towns</b>				
City of Baltimore	\$ 143,540,000	Private Negotiated	20 Years	7/1/2015
City of Bowie	\$ 7,590,000	TBD	15 Years	7/1/2015
City of Frederick	\$ 43,000,000	Public Competitive	20 Years	11/1/2015
City of Hagerstown	\$ 1,500,000	MWQRLF (2)	30 Years	11/30/2015
City of Hyattsville	\$ 4,500,000	Private Negotiated	15 Years	9/1/2015
City of Laurel	\$ 2,000,000	Private Negotiated	10 Years	12/15/2015
City of Rockville	\$ 12,000,000	Public Competitive	20 Years	11/1/2015
City of Takoma Park	\$ 1,540,000	TBD	10 Years	7/1/2015
City of Westminster	\$ 20,000,000	Public Competitive	20 Years	9/1/2015
Town of Chesapeake Beach	\$ 3,950,000	MWQRLF (2)	20 Years	8/15/2015
Town of Easton	\$ 12,625,000	Public Competitive	20 Years	8/15/2015
Town of Federalsburg	\$ 2,845,000	Public Competitive	19 Years	9/30/2015
Town of Hamstead	\$ 2,800,000	Private Negotiated	TBD	TBD
Town of New Windsor	\$ 920,000	USDA (3)	40 Years	12/1/2015
Town of Oakland	\$ 367,500	MWQRLF (2)	40 Years	7/1/2015
Town of Oakland	\$ 819,000	USDA (3)	40 Years	7/1/2015
Town of Ocean City	\$ 6,000,000	Public Competitive	20 Years	12/16/2015
Town of Queenstown	\$ 5,393,000	USDA (3)	40 Years	1/31/2016
Town of Riverdale Park	\$ 4,000,000	TIF (4)	20 Years	6/15/2015
Town of Snowhill	\$ 302,442	MWQRLF (2)	20 Years	7/1/2015
Town of St. Michaels	\$ 200,000	MWQRLF (2)	20 Years	10/15/2015
Town of Sudlersville	\$ 821,000	USDA (3)	18 months	7/30/2015
Town of Trappe	\$ 49,716,000	Private Negotiated	30 Years	1/31/2016

**Total**

**\$2,827,097,942**

\* Preliminary amount, subject to change  
TBD = To be determined

(1) The Department of Housing and Community Development is expected to be the conduit issuer of Infrastructure Bonds for the following jurisdictions:  
Town of Berlin, City of Cambridge, City of Cumberland, Town of Federalsburg, Town of Forest Heights, Town of Middletown,  
City of New Carrollton, Somerset Sanitary Comm. and City of Takoma Park.

(2) MWQRLF = Maryland Water Quality Revolving Loan Fund. The Maryland Water Quality Financing Administration provides loans to local governments for wastewater and drinking water treatment facilities using revenue bonds and other fund sources.

(3) USDA = United States Department of Agriculture Loan. The United States Department of Agriculture provides loans for construction of wastewater treatment plants.

(4) TIF = Tax Incremental Financing Bonds. Public financing method that is used as a subsidy for redevelopment, infrastructure, and other community-improvement projects.