



REPORT ON ANTICIPATED DEBT

July 1, 2016 – January 31, 2017

STATE TREASURER'S OFFICE

July 2016

Anticipated Debt Report
State Treasurer's Office
July 1, 2016 to January 31, 2017

State Agency/Public Bodies	Anticipated Issuance Amount*	Sale Type	Term Outstanding	Expected Issuance (Closing) Date
State Agencies				
Maryland Department of Transportation	\$ 450,000,000	Public Competitive	15 years	10/5/2016
Maryland National Capital Park and Planning Commission	\$ 10,000,000	Public Competitive	10 years	11/1/2016
Maryland State Treasurer's Office	\$ 4,625,000	Private Negotiated	15 years	1/1/2017
University System of Maryland	\$ 115,000,000	Public Competitive	20 years	1/31/2017
Counties/Special Taxing Districts				
Baltimore County	\$ 15,606,209	MWQLRF (1)	30 years	7/15/2016
Calvert County	\$ 32,900,000	Public Competitive	25 years	7/31/2016
Calvert County	\$ 1,905,000	MWQLRF (1)	20 years	7/31/2016
Carroll County	\$ 22,000,000	Public Competitive	20 years	11/29/2016
Charles County	\$ 35,000,000	Public Competitive	TBD	11/15/2016
Harford County	\$ 45,000,000	Public Competitive	20 years	1/24/2017
Howard County	\$ 85,000,000	Private Negotiated	30 years	12/31/2016
Prince Georges County	\$ 200,000,000	Public Competitive	20 years	10/1/2016
Somerset County	\$ 3,000,000	Private Negotiated	TBD	11/15/2016
Cities & Towns				
City of Baltimore	\$ 163,500,000	Private Negotiated	20 years	12/1/2016
City of Crisfield	\$ 100,000	Private Negotiated	TBD	TBD
City of Hagerstown	\$ 700,000	MWQLRF (1)	30 years	12/1/2016
City of Hagerstown	\$ 9,048,000	Public Competitive	20 years	12/1/2016
City of Havre de Grace	\$ 4,500,000	Public Competitive	15 years	7/15/2016
City of Hyattsville	\$ 5,900,000	Public Competitive	20 years	2/15/2017
City of Laurel	\$ 5,000,000	Private Negotiated	10 years	8/15/2016
City of Pocomoke	\$ 950,000	TBD	TBD	TBD
City of Rockville	\$ 6,200,000	Public Competitive	20 years	8/23/2016
City of Seat Pleasant	\$ 4,100,000	USDA (2)	40 years	8/1/2016
Town of Chesapeake Beach	\$ 1,000,000	MWQLRF (1)	20 years	TBD
Town of Denton	\$ 60,000	Public Competitive	TBD	9/1/2016
Town of Greensboro	\$ 3,000,000	USDA (2) loan	40 years	6/25/2016
Town of Leonardtown	\$ 200,000	Private Negotiated	10 years	1/31/2017
Town of Manchester	\$ 2,100,000	Private Negotiated	10 years	8/10/2016
Town of Millington	\$ 500,000	USDA (2) loan	40 years	9/15/2016
Town of North Beach	\$ 1,850,000	MWQLRF (1)	20 years	1/15/2017
Town of Oakland	\$ 819,000	USDA (2)	30 years	9/1/2016
Town of Oakland	\$ 1,842,000	MWQLRF (1)	30 years	9/1/2016
Town of Perryville	\$ 4,200,000	Public Competitive	TBD	8/31/2016
Town of Sudlersville	\$ 1,052,865	MWQLRF	40 years	10/15/2016
Town of Sudlersville	\$ 1,052,865	USDA (2)	40 years	10/15/2016
Town of Trappe	\$ 49,716,000	Private Negotiated	30 years	1/31/2017
Town of Williamsport	\$ 750,000	MWQLRF (1)	TBD	12/31/2016

Total

\$1,288,176,938

* Preliminary amount, subject to change
TBD = To be determined

(1) MWQLRF (1) = Maryland Water Quality Revolving Loan Fund. The Maryland Water Quality Financing Administration provides loans to local governments for wastewater and drinking water treatment facilities using revenue bonds and other fund sources.

(2) USDA (2) = United States Department of Agriculture Loan. The United States Department of Agriculture provides loans for construction of wastewater treatment plants.