

MARYLAND STATE TREASURER'S OFFICE

**Louis L. Goldstein Treasury Building
80 Calvert Street, Room 109
Annapolis, Maryland 21401**

DATE: April 11, 2024
TO: All Prospective Proposers
FROM: Kris Chewlin
Procurement and Compliance Manager
RE: **Amendment 1: Financial Advisor Services**

RFP #FA-03212024

The following amends the above referenced RFP documents. Receipt of this Amendment is to be acknowledged by completing the enclosed "Acknowledgement of Receipt of Amendment/Addenda Form" and including it in the proposal. The Solicitation Schedule is subject to further change modification, as required by the Office.

(1) Section 1.1.1 (Page 7 of the RFP) is hereby deleted and replaced with the following language:

"The Offeror must have, since July 1, 2018, served as senior financial advisor to a state or local entity with a total outstanding debt of at least \$1.0 billion."

(2) Section 1.1.2 (Page 7 of the RFP) is hereby deleted and replaced with the following language:

"The Offeror must have, since July 1, 2018, served as financial advisor on bond issuances from a state or local entity with a total outstanding debt of at least \$1.0 billion."

(3) Section 1.1.3 (Page 7 of the RFP) is hereby deleted in its entirety.

(4) The Proposal Due Date has been extended from April 22nd 2024 to April 26th 2024 at 2 PM EST.

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**ACKNOWLEDGEMENT OF RECEIPT OF AMENDMENT/ ADDENDA
FORM**

RFP NO.: FA-03212024

TECHNICAL AND FEE PROPOSAL DUE DATE: April 26th, 2024 on
or before 2:00 PM ET

RFP FOR: FINANCIAL ADVISOR SERVICES

NAME OF OFFEROR: _____

ACKNOWLEDGEMENT OF RECEIPT OF AMENDMENT/ADDENDA

The undersigned, hereby acknowledges the receipt of the following Amendment/Addenda:

Amendment/Addendum No. 1 dated April 11, 2024.

Amendment/Addendum No. _____ dated _____

Amendment/Addendum No. _____ dated _____

Amendment/Addendum No. _____ dated _____

This form is to be included in the Transmittal Letter of our Technical Proposal

Signature: _____

Printed Name: _____

Title: _____

Date: _____

END OF FORM